



## Review article

# Rheumatoid arthritis and major depressive disorder: From shared mechanisms to therapeutic opportunities

## Artritis reumatoide y trastorno depresivo mayor: de mecanismos compartidos a oportunidades terapéuticas

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### ABSTRACT

Rheumatoid arthritis is a chronic, multisystemic, autoimmune inflammatory disease. Mood disorders, such as depression, are common in patients with this disease. Evidence suggests that rheumatoid arthritis and major depressive disorder have a bidirectional association, the explanation for which has not yet been fully elucidated; however, current evidence points to the possibility of an everyday pathophysiological basis. Given the significant impact of these diseases on quality of life and functionality, this topic review was conducted to provide the most up-to-date literature on their relationship and its therapeutic implications. This goal was achieved through a systematic search of PubMed, followed by organization into pathophysiology, impact on quality of life, and joint diagnosis and treatment. The results indicate that depression and rheumatoid arthritis are consistently associated: both diseases appear to increase the likelihood of developing each other and may exacerbate each other. It is concluded that these are two chronic, high-impact diseases with a potentially shared pathophysiological basis that is not yet fully understood, but for which both indications and certainties support definite knowledge.

**Keywords:** Major depressive disorder; Rheumatoid arthritis; Physiology; Quality of life; Therapeutics.

### RESUMEN

La artritis reumatoide es una enfermedad autoinmune inflamatoria crónica y multisistémica. Los trastornos del estado de ánimo, como la depresión, son comunes en pacientes con esta enfermedad. La evidencia sugiere que la artritis reumatoide y el trastorno depresivo mayor presentan una asociación bidireccional cuya explicación aún no ha sido completamente dilucidada; sin embargo, la evidencia actual apunta a una base fisiopatológica común. Basada en que son enfermedades de alto impacto en la calidad de vida y la funcionalidad de las personas, surge esta revisión del tema con el objetivo de proporcionar la literatura más actualizada sobre la relación entre ambas y sus implicaciones terapéuticas. Esto se logró mediante una búsqueda sistemática de información en PubMed y su posterior organización en fisiopatología, impacto en la calidad de vida y diagnóstico y tratamiento conjuntos. Los resultados indican que la depresión y la artritis reumatoide están consistentemente asociadas: aparentemente las dos enfermedades aumentan la posibilidad de padecer la otra y, además, parece ser que se agravan entre sí. Se concluye que son dos enfermedades crónicas y de alto impacto, con una base fisiopatológica potencialmente compartida que no se conoce completamente, pero de la que definitivamente se tiene conocimiento con indicios y certezas.

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**Palabras clave:** trastorno depresivo mayor; artritis reumatoide; fisiología; calidad de vida; terapéutica.

## INTRODUCTION

Rheumatoid arthritis (RA) is a chronic, multisystemic, inflammatory autoimmune disease. Its etiology is complex and not yet fully understood, but it involves both environmental and genetic factors. Clinically, it primarily affects synovial joints, causing inflammation, hyperplasia, diffuse pain, and cartilage and bone deformities.<sup>1,2</sup> It affects individuals of all ages and is associated with disability, early death, and high costs.<sup>3</sup> It is more prevalent in women and leads to progressive disability and susceptibility to other diseases,<sup>4</sup> with complications involving the lungs, kidneys, heart, eyes, and nervous system.<sup>5</sup>

Mood disorders such as depression and anxiety are common in patients with RA, intensifying its impact on public health and the economy.<sup>6</sup> Depression affects 13–20% of individuals with RA. Additionally, those with depression have a 1.70 times higher risk of developing RA, suggesting a bidirectional association.<sup>7</sup> The exact explanation for this relationship is still unclear, but current evidence points towards a possible shared pathophysiological basis. It appears that the proinflammatory cytokines involved in the RA disease process may affect monoaminergic neurotransmission, neurotrophic factors, and measures of synaptic plasticity,<sup>8</sup> potentially contributing to inflammatory consequences in the brain,<sup>6</sup> particularly in neuronal connectivity. The most recent studies also support the idea of a bilateral association.<sup>6,8–10</sup>

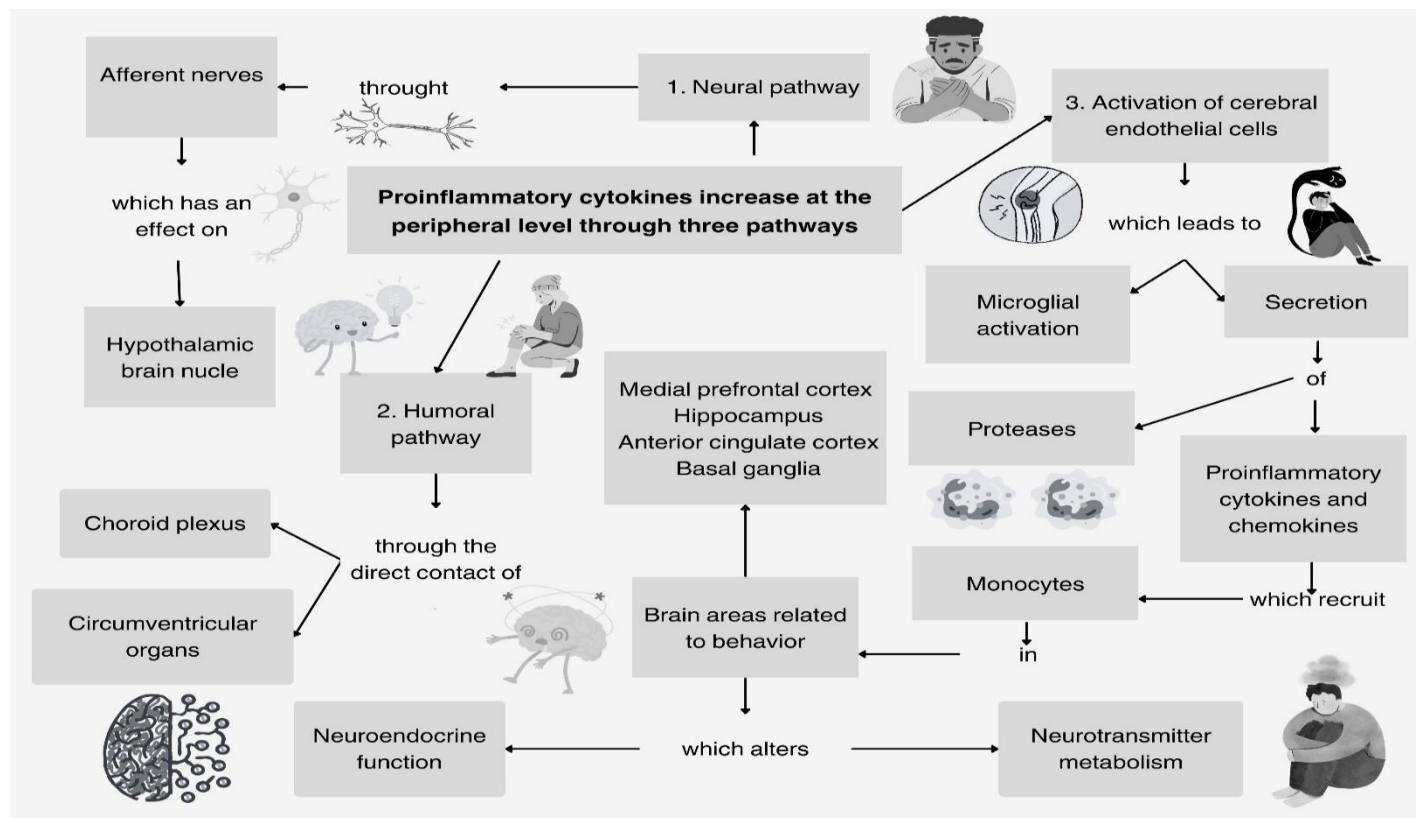
Given that RA and major depressive disorder (MDD) are diseases with a high impact on quality of life and functionality.<sup>6–10</sup> This topic review summarizes the most up-to-date literature regarding their association. The aim is to raise awareness among healthcare professionals about the need to monitor the mental health of patients with RA and to conduct early detection of this rheumatologic condition in patients with MDD. As RA and MDD are linked by emerging evidence of shared mechanisms,<sup>6–10</sup> it is reasonable for this review also to examine the clinical approach to comorbid RA and MDD. This section is intended to complement the discussion of underlying mechanisms by summarizing studies that suggest potential common therapeutic targets and by outlining available tools for diagnosis and management of both conditions. Including this perspective aims to connect scientific understanding with practical application, highlighting pharmacological and non-pharmacological strategies that could inform integrated care.<sup>10</sup>

The information included in this study was obtained from PubMed. The search terms were entered directly into the search bar using the Title/Abstract field. Terms related to the diseases of interest (depression and rheumatoid arthritis) and to relevant aspects for the article (physiopathology, consequences, impact, quality of life, therapy, therapeutics, diagnosis) were combined. Articles published from January 2022 to December 2025 were selected. The search allowed discrimination by article type, and priority was given to narrative reviews, systematic reviews, meta-analyses, and clinical trials during selection. Some articles outside this search strategy that did not fall within the selected publication period were included because they were considered to make relevant contributions to the results.

### Epidemiological overview of the relationship between RA and depression

RA has a high hereditary burden, and its relationship with MDD has been studied for years. In the preliminary results of a study involving 23981 parent-child pairs in which the parents had RA, and 239810 controls without RA, *Chiu et al.*<sup>11</sup> reported a higher risk of mental disorders in the offspring of the RA group, including MDD [Odds ratio (OR) = 1.20, 95% confidence interval (CI) 1.07 – 1.35]. Having RA has been associated with an increased risk of developing depression by up to 66.30%.<sup>12</sup> The prevalence of depression in RA is two to three

times higher than in the general population, with 16.80% of patients having MDD.<sup>13</sup> In a review of eleven studies involving 39130 individuals with RA, 550282 with depression, and 7802230 controls, Ng *et al.*<sup>14</sup> reported a higher risk of depression (47%) in the first group and a higher risk of RA (34%) in the second, both compared to controls. In another study of 1004 RA patients, Englbrecht *et al.*<sup>15</sup> identified a prevalence of depressive symptoms in 55.40%. Although the relationship between the two conditions has been described for years, its shared impact appears to be underestimated by healthcare professionals, as the same study found that only 11.70% of individuals with depressive symptoms were receiving any form of treatment for the condition. Finally, in a study of 38487 individuals with RA and 192435 healthy controls, Jeon *et al.*<sup>16</sup> reported a higher risk of depression in the RA group [Adjusted hazard ratio (aHR) = 1.66, 95%CI 1.61–1.71] with no difference between seropositive RA (aHR = 1.64, 95%CI 1.58–1.69) and seronegative RA (aHR = 1.73, 95%CI 1.65–1.81).



**Figure 1.** Pathophysiological relationship between RA and MDD based on the role of proinflammatory cytokines.

### Shared pathophysiological mechanisms

The bidirectional association between the two conditions has been linked to shared pathophysiological factors, including immune dysregulation, aberrant inflammation, and involvement of serotonergic and glutamatergic pathways.<sup>8-14,17</sup> Similarities have been described between the neural networks involved in RA-related inflammation and those associated with depression.<sup>13</sup> Peripheral immune activation interacting with the central nervous system supports an immune-mediated mechanism common to both conditions,<sup>8</sup> potentially contributing to a vicious cycle. Elevated levels of interleukin-6 (IL-6),<sup>18</sup> interleukin-1 (IL-1), and tumor necrosis factor-alpha (TNF- $\alpha$ ),<sup>19</sup> have been reported to be significantly higher in RA patients with

depression compared to those with RA alone. Figure 1 illustrates how proinflammatory cytokines in RA may contribute to depression.

The idea of a shared inflammatory basis is supported by a study of 4136 patients in which Shand *et al.*<sup>20</sup> found significantly higher rates of depression, obesity, and hypertriglyceridemia in individuals with RA ( $p < 0.01$ ). Similarly, in a study of 120 RA patients, 36.67% of whom had comorbid MDD, Ren *et al.*<sup>21</sup> found elevated serum levels of indoleamine 2,3-dioxygenase, interferon-gamma (IFN- $\gamma$ ), and kynurenine, along with decreased tryptophan levels. In murine models of RA, they observed that depressive-like symptoms were reversed by injecting neutralizing antibodies against IFN- $\gamma$ . They also identified elevated quinolinic acid levels and overactivation of N-methyl-D-aspartate (NMDA) receptors as a potential common pathophysiological pathway.

The findings remain controversial. In a Mendelian randomization study, Xiang *et al.*<sup>22</sup> failed to demonstrate a causal effect of proinflammatory cytokines on the presence of depression. However, most studies support the idea of a shared inflammatory pathophysiological basis. In another study of 118 RA patients and 50 healthy *controls*, Smesan *et al.*<sup>23</sup> found that 69.70% of the shared origin could be explained by immune-mediated inflammatory mechanisms such as rheumatoid factor (RF), anti-citrullinated protein antibodies (ACPA), the cluster of differentiation 17 (CD17) cell surface marker, and levels of the mu-opioid receptor.

Studies have also emphasized the search for a shared genetic basis. In a study of 45 patients with bipolar depression, 27 with unipolar depression, and 22 healthy *controls*, Dmitrzak-Węglarz *et al.*<sup>24</sup> investigated gene expression alterations related to RA. They found decreased expression of 35 genes, mainly the opioid receptor mu (OPRM1), and overexpression of 58 genes, primarily toll-like receptor 4 (TLR4). Specifically, in the unipolar depression group, the most overexpressed gene was tyrosine kinase with immunoglobulin-like and epidermal growth factor-like domains 2 (TEK/TIE2). In contrast, in the bipolar group, it was chemokine (C-X-C motif) ligand 8 (CXCL8). In another study, Zhou *et al.* identified six potential diagnostic and therapeutic markers in patients with comorbid RA and MDD: aurora kinase A (AURKA), butyrophilin subfamily three member A2 (BTN3A2), endoplasmic reticulum aminopeptidase 2 (ERAP2), phospholipase A2 group 7 (PLA2G7), c-x-c motif chemokine ligand 10 (CXCL10), and macrophage receptor with collagenous structure (MARCO), the last two being associated with immune cell diversity in RA.<sup>7</sup>

Attempts to elucidate this relationship have also included exploration of brain function. In a murine model of collagen antibody-induced arthritis, Wu *et al.* reported the emergence of behaviors resembling those seen in patients with depression, including hyperactivity, and gene expression alterations consistent with cerebrovascular disruption in the lateral habenula, an area involved in processing negative stimuli. They also found that inhibiting this area was associated with alleviation of depressive symptoms and promoted remission of arthritis, suggesting a potential therapeutic target.<sup>25</sup>

### Impact of comorbidity on quality of life

The bidirectional relationship between the two conditions is associated with a worse natural course. Depression has been associated with poorer prognosis of RA and with higher levels of pain, fatigue, dysfunction, comorbidities, mortality, and resource expenditure.<sup>13</sup> In a study of 400 people with RA, Henkemans *et al.*<sup>26</sup> reported that 20% had scores above seven on the Hospital Anxiety and Depression Scale (HADS). Specifically, the depression component of this tool was associated with a lower likelihood of disease remission over 2 years of follow-up (OR = 0.45, 95%CI 0.25–0.80). Similarly, in a meta-analysis of 71 studies, Sweeney *et al.*<sup>27</sup> found that affective distress in RA patients is associated with lower remission rates, as

measured by the Disease Activity Score (DAS-28).<sup>27</sup> In another study of 3579 RA patients, Rojas-Gualdrón *et al.*<sup>28</sup> reported a loss of 8.10 months of quality-adjusted life per year lived among those with depression and severe pain.

Depression in patients with RA is further associated with lower treatment adherence, increased mortality, and higher suicide risk. Moreover, it is associated with greater healthcare utilization and costs, both direct (hospitalizations) and indirect (productivity losses). Psychiatric disorders, especially MDD, are associated with reduced life expectancy in these patients.<sup>9,13</sup> Emotional stress in RA has been associated with lower physical activity, reduced productivity, adverse effects on interpersonal relationships, and decreased response to immunomodulatory drugs. Depression has been linked to greater fatigue, lower treatment efficacy, and increased disability. DiRenzo *et al.*<sup>29</sup> found that depression and anxiety scores correlated with poorer quality of life in patients with RA. Matcham *et al.*,<sup>30</sup> in 379 patients, demonstrated that either depression or anxiety predicted disease activity, disability, and reduced the efficacy of prednisolone over two years of follow-up. In another study of 212 RA patients, Khadour *et al.*<sup>31</sup> found that those with comorbid depression and/or anxiety had higher scores on the Health Assessment Questionnaire (HAQ) and the DAS-28 compared to those without mental comorbidity, which suggests that MDD may contribute to a worse disease course in patients with RA.

Pain plays a central role in the RA-MDD relationship, as patients tend to catastrophize it, which impacts their well-being and quality of life, especially due to a lack of emotional coping tools.<sup>32</sup> Furthermore, up to 80% of patients with RA experience sleep disorders, which are linked to worse prognosis. Chronic insomnia has been associated with increased risk of mortality, and symptoms such as intense joint pain are related to impaired sleep quality, reducing overall quality of life and daytime functioning.<sup>33</sup>

### **A clinical approach to patients with MDD and RA: coordinated treatment**

The clinical management of patients with RA and depression is challenging, as mental illness is associated with reduced effectiveness of autoimmune disease treatment. In a study of 5502 RA patients, including 511 with comorbid depression, Manning-Bennett *et al.*<sup>34</sup> reported that mental illness was associated with lower remission rates according to two RA activity scores: the Clinical Disease Activity Index (CDAI) [Hazard ratio (HR) = 0.62, 95%CI 0.48–0.80] and the Simplified Disease Activity Index (SDAI) (HR = 0.59, 95%CI 0.44–0.79). For this reason, RA patients require additional care, and it is crucial to address their mental health. Several psychological interventions are associated with reductions in pain and improvements in emotional well-being, including cognitive-behavioral therapy (CBT), acceptance and commitment therapy, and practices such as meditation, yoga, and tai chi.<sup>35</sup>

In 2022, the American College of Rheumatology included, in its 28 recommendations, the use of cognitive-behavioral psychotherapy (supported by low-quality evidence) to improve pain and physical function, and, by low to moderate-quality evidence, to improve depression, anxiety, fatigue, and sleep disorders.<sup>36</sup> The need to strengthen this evidence has driven studies to focus on how psychiatric interventions may influence the course of RA. Almodóvar *et al.*<sup>37</sup> emphasized the importance of clinical trials on duloxetine and milnacipran in patients with residual pain and RA in remission. Menzies *et al.*<sup>38</sup> proposed a trial with 300 patients to compare CBT and mindfulness-based stress reduction (MBSR). Previous studies suggest that the first has been associated with greater impact on RA-related pain and inflammation, while the latter appears to improve psychological functioning in recurrent depression.<sup>38</sup>

RA has also been associated with challenges in depression treatment. In a Mendelian randomization study, Wan *et al.*<sup>39</sup> found that genetic liability for RA was associated with increased antidepressant requirements

(Beta = 0.03,  $p = 0.01$ ), reinforcing the notion that both diseases may amplify each other. Due to their bidirectional relationship, it is essential to explore a shared biological component. In 2024, Fu *et al.*<sup>18</sup> compared immunological markers in 46 patients with RA and depression and 53 with RA alone and found higher levels of interleukin-16 (IL-16) and T helper 17 (Th17) lymphocytes, and lower levels of regulatory T cells, in the first group. This finding highlights the need to consider joint therapeutic approaches. In a clinical trial involving 213 RA patients, Baghdadi *et al.*<sup>40</sup> found that leflunomide ( $p < 0.01$ ) and tocilizumab ( $p < 0.01$ ) were associated with reduced depression and anxiety. Etanercept was also linked to reduced depressive symptoms after adjusting for confounding factors ( $p = 0.04$ ).

These findings have been controversial. Improvement in depressive symptoms with biologic DMARDs has been reported, as well as their association with higher rates of depression, anxiety, and suicide compared to methotrexate, leflunomide, and hydroxychloroquine. Infliximab has shown variability, ranging from improvement to no effect, and even increased suicidal tendencies. IL-6 inhibitors such as tocilizumab have demonstrated a positive impact on depressive symptoms; others like siltuximab and sirukumab, although associated with more adverse events, may benefit patients with refractory RA.<sup>41</sup> In a post hoc analysis of two trials including 4404 patients, Citera *et al.*<sup>42</sup> reported depression or anxiety in 44.50%, 39.80%, 45.40%, and 39.10% of those receiving five mg of tofacitinib every 12 h, ten mg of tofacitinib every 12 h, adalimumab, and placebo, respectively. Improvement in depression and anxiety symptoms was observed with tofacitinib compared to adalimumab and placebo, suggesting its potential for joint treatment.

### Future directions for research

The lack of consensus presents an opportunity for future studies to establish standardized recommendations for immunomodulators in patients with RA and depression.<sup>8</sup> There is a need not only to improve pharmacological treatment with therapeutic evidence but also to adapt care programs. In a study of 224 patients with active seropositive RA, Hoepner *et al.*<sup>43</sup> assessed the impact of visits by rheumatology assistants trained in mental illness. Although no differences were found in depression scales ( $p = 0.86$ ), patient satisfaction was significantly higher at six ( $p = 0.01$ ) and 12 months ( $p < 0.01$ ) in the intervention group. Perez-Sousa *et al.*<sup>44</sup> evaluated a 12-week aquatic exercise program in 21 RA patients versus 23 controls. Greater effects were observed in pain control and moderate effects in depressive symptoms, suggesting that pain management may be associated with improvements in affective symptoms. This observation underscores the need to strengthen multidisciplinary programs and assess psychological and integrative interventions to determine their cost-effective impact on the disease.

Future research should also clarify whether specific immunomodulators differ in their neuropsychiatric effects,<sup>40-42</sup> explore biomarkers that predict treatment response in comorbid depression,<sup>18</sup> and determine how early interventions targeting fatigue, sleep, or pain perception influence long-term mental health outcomes. Likewise, randomized controlled trials with adequate power and longer follow-up are necessary to establish whether non-pharmacological interventions translate into sustained reductions in depressive symptoms and disability.<sup>35-38</sup>

### A clinical approach to patients with MDD and RA: Coordinated diagnosis

Regarding the diagnosis of both diseases, it is essential to emphasize that depression screening in RA patients should combine clinical judgment with standardized self-report tools such as the Patient Health Questionnaire-9 (PHQ-9)<sup>45</sup> and Beck Depression Inventory-II (BDI-II).<sup>46</sup> While the Hamilton Rating Scale for Depression-17 (HAM-D-17) remains a research standard.<sup>45</sup> The PHQ-9 shows high agreement with HAM-D-17,

making it practical for routine clinical use.<sup>45</sup> The BDI-II is useful to grade baseline severity and track changes over time in observational or treatment studies.<sup>46</sup> In contrast, the Multidimensional Health Assessment Questionnaire (MDHAQ) is not a diagnostic tool for depression. Still, its mood-related items help explain elevated patient global assessment scores that are unrelated to inflammatory activity.<sup>47</sup> After a positive screening result in these patients, DSM-5 criteria for major depressive disorder should be applied. These indicate that MDD is diagnosed when five or more symptoms are present during the same two-week period, representing a change from previous functioning, and at least one is depressed mood or loss of interest/pleasure: depressed mood; diminished interest; significant weight/appetite change; insomnia or hypersomnia; psychomotor agitation or retardation; fatigue; feelings of worthlessness or guilt; concentration difficulties; or suicidal ideation. Symptoms must cause significant distress or impairment and cannot be explained by substances, medical conditions, or other psychiatric disorders. A detailed review of therapeutic strategies for a depressive episode is beyond the scope of this manuscript.<sup>48</sup>

RA diagnosis in patients with MDD is made in the same way as in any other patient. The initial workup includes C-reactive protein (CRP), RF, ACPA<sup>49</sup>, complete blood count (CBC), and erythrocyte sedimentation rate (ESR) to document systemic inflammation and autoimmunity. If results suggest active inflammations, additional tests are performed to assess potential organ involvement and future treatment safety, such as liver transaminases, serum creatinine, and urinalysis. Finally, the diagnosis is determined by applying the 2010 Classification Criteria of the American College of Rheumatology and the European League Against Rheumatism (ACR–EULAR 2010). These require the presence of clinical synovitis in at least one joint, not better explained by another disease, and use a scoring system in four domains. Joint involvement accounts for up to five points, with higher scores assigned when multiple small joints are affected. Serology (RF and ACPA) contributes zero to three points depending on whether tests are negative, less than three times above the upper limit of normal, or more than three times above the upper limit of normal. Acute-phase reactants (elevated ESR or CRP) add 1 point, and symptom duration of 6 weeks or more adds another point. A total score of six or more out of ten classifies a patient as having RA.<sup>50,51</sup> On the other hand, the Leiden prediction rule estimates the likelihood that early undifferentiated arthritis will progress to rheumatoid arthritis. Using clinical, serological, and inflammatory variables to generate a risk score helps identify patients who may benefit from earlier treatment to prevent joint damage.<sup>52</sup>

### Points of controversy

A valid point of controversy arising from the proposed information is why some TNF inhibitors improve depressive symptoms while others appear to worsen them. Improvement in depressive symptoms with specific TNF inhibitors has been attributed to modulation of amygdala reactivity and normalization of serotonergic homeostasis in the brain, resulting in reduced depressive symptomatology in some patients.<sup>53-55</sup> However, not all TNF inhibitors can cross the blood brain barrier or modulate the neuroimmune pathways implicated in depression, and RA related depression is not exclusively driven by systemic inflammation; chronic pain, functional disability, psychosocial stress, and genetic vulnerability also play relevant roles.<sup>54,56,57</sup> Taken together, these factors suggest that the antidepressant effect of TNF inhibitors depends on their specific neuroimmune actions and their ability to influence central inflammatory pathways, meaning that treatments that act mainly on peripheral inflammation may not provide the same neuropsychiatric benefit and may even aggravate symptoms in certain patients.<sup>58,59</sup>

Another point of controversy arises from the observation that, despite a proposed shared pathophysiological basis, only 13–20% of patients with RA develop depression. This point suggests that the relationship reflects

correlation rather than a defined causal link, and additional factors are required for one condition to lead to the other. Depression emerges from the convergence of multiple risk factors, not inflammation alone. Individual variability in genetic susceptibility, psychosocial environment, pain control, and treatment response further modulates the risk of developing depression.<sup>54,56,57</sup> In this context, RA can be considered a biological stressor that contributes to a vulnerable neuroimmune background, but depression only manifests when predisposing and precipitating factors align. Clinically, this highlights the importance of comprehensive screening for psychological symptoms in RA, as effective management requires addressing not only inflammation, but also pain, function, and psychosocial burden.<sup>60-62</sup>

## CONCLUSIONS

MDD and RA are associated. Recent evidence points to a shared pathophysiological basis, involving proinflammatory cytokines, common genes, and dysfunction in brain regions that process emotions. When combined, the two diseases have a far greater impact on patients' lives than either would have alone. Depression is associated with pain catastrophizing in RA, worsens the disease course, interferes with treatment response, and affects sleep. The significant relationship between the two conditions makes pursuing common therapeutic targets the most reasonable direction for future research. Ideally, all rheumatology departments should have physicians trained in the management of mental illness to provide comprehensive care. Psychotherapy is beneficial for patients with both RA and MDD. In the future, psychiatric medications may have evidence supporting their use for clinical manifestations of RA, while antirheumatic drugs could potentially demonstrate benefits in managing depressive symptoms in RA patients. Therefore, physicians should actively screen for depressive symptoms in all RA patients and consider RA as a potential diagnosis in MDD patients presenting with suggestive signs and symptoms.

## DECLARATION OF CONFLICTS OF INTEREST

The authors declare that there are no conflicts of interest.

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## AUTHOR CONTRIBUTIONS

**MLT** participated in conceptualization, literature review, study design proposal, drafting, and final approval of the manuscript.

**VDAH** participated in conceptualization, literature review, study design proposal, drafting, and final approval of the manuscript.

**SGV** participated in conceptualization, literature review, study design proposal, drafting, and final approval of the manuscript.

**DOP** participated in conceptualization, literature review, study design proposal, drafting, and final approval of the manuscript.

**VVE** participated in conceptualization, literature review, study design proposal, drafting, and final approval of the manuscript.

**PASJ** participated in drafting and final approval of the manuscript.

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